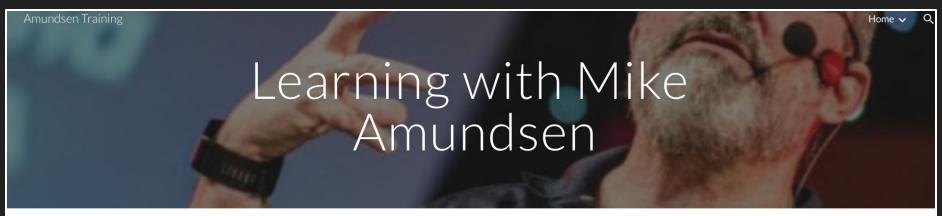
Learning the Three Types

of Microservices





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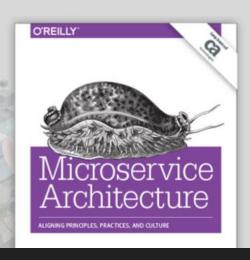


Microservice Architecture: Aligning Principles, Practices, and Culture

Microservices is the next evolution in software architecture designed to help organizations embrace continual change in the digital economy. But how do you design and apply an effective microservice architecture?

This new book from O'Reilly provides comprehensive guidance through seven valuable chapters that give you a deep-dive into:

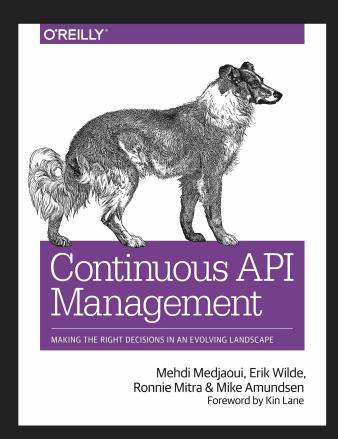
- The benefits and principles of microservices
- A design-based approach to microservice architecture
- Lessons for applying microservices in practice



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"A reusable guide to the technology, business, and politics of doing APIs at scale within the enterprise."

-- Kin Lane, API Evangelist



Overview

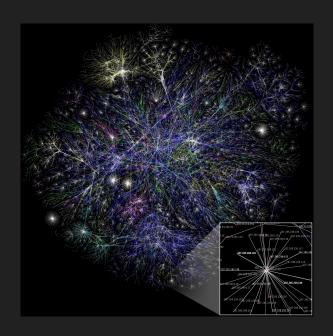
- Programming the Network
- Microservices
- Three Types of Microservice Components
- Nygard's Stability Patterns
- Applying Nygard to Microservices
- But Wait, There's More...



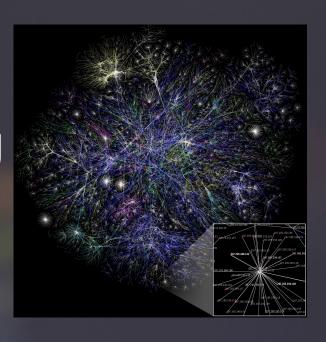
Traveling



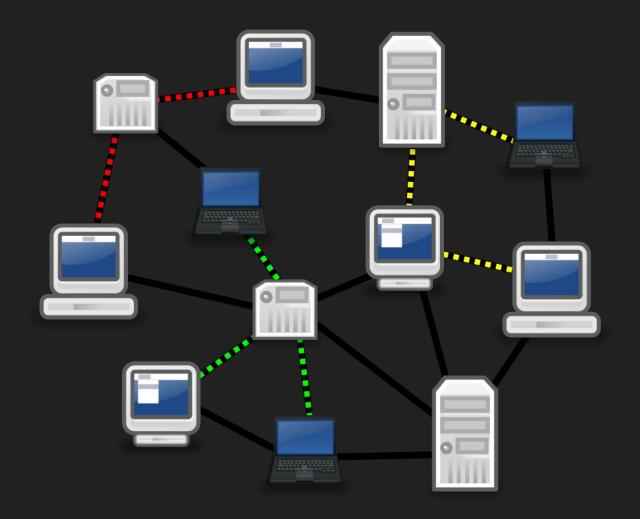
Traveling the Network







Root(tm) bootstrap and debug environment [RAM] masonic Avionics Corporation) release, version ("560328-212" v "1.07" b "0126 built 15:35:59, May 22 2013 Platform: SM-02 (1386) Copyright (C) 2000, 2001, 2002, Red Hat, Inc. RAM: 0x000000000-0x000a0000, 0x00100000-0x01000000 available Current Boot Count is 0 verifying MBR... Fix MBR: Partition 0: already exists Partition 1: already exists Partition 2: already exists Partition 3: already exists verifying image... OK. == Executing kernel in 5 seconds - enter ^C to abort Load Address 0x00000000 Image length 0x00e2f5d5 Loading kernel binary... Read image signature... 1f 8b Decompressing image...



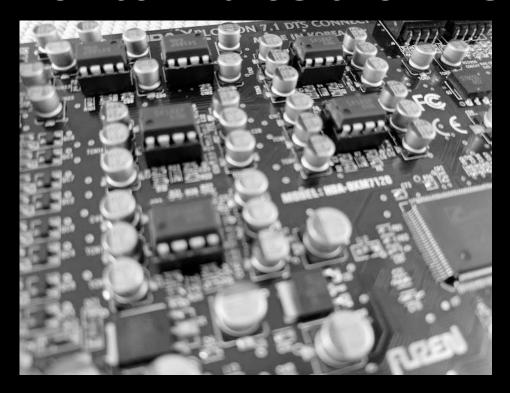
"There is no simultaneity at a distance."

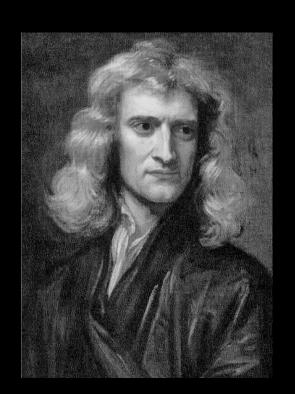
-- Pat Helland (2005)



Pat Helland

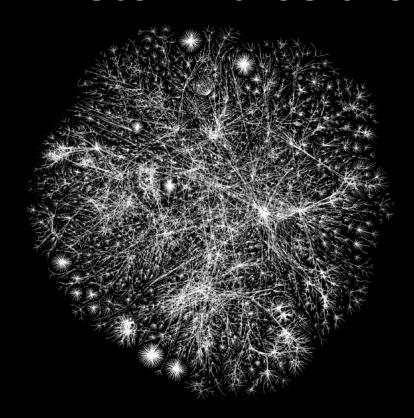
Newton rules the "inside"

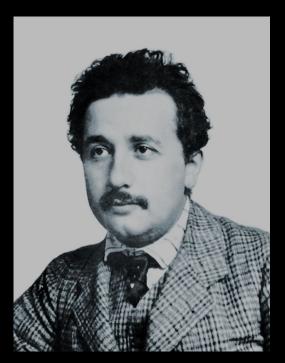




Sir Isaac Newton

Einstein rules the "outside"





Albert Einstein

There is no simultaneity at a distance!

- -- Similar to the speed of light bounding information
- -- By the time you see a distant object, it may have changed!
- -- By the time you see a message, the data may have changed!



Pat Helland

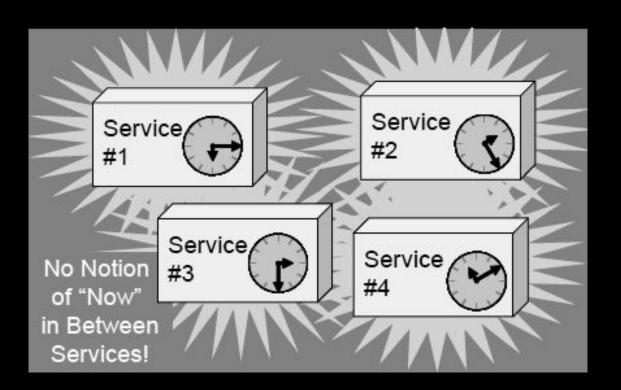
There is no simultaneity at a distance!

- -- Similar to the speed of light bounding information
- -- By the time you see a distant object, it may have changed!
- -- By the time you see a message, the data may have changed!



Pat Helland

- Services, transactions, and locks bound simultaneity!
- -- Inside a transaction, things are simultaneous
- -- Simultaneity exists only inside a transaction!
- -- Simultaneity exists only inside a service!

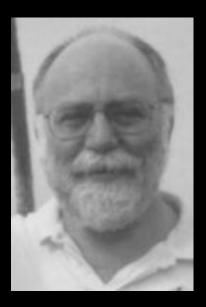




Pat Helland

Fallacies of Distributed Computing (1994)

- 1. The network is reliable.
- 2. Latency is zero.
- Bandwidth is infinite.
- The network is secure.
- 5. Topology doesn't change.
- There is one administrator.
- 7. Transport cost is zero.
- 8. The network is homogeneous.



L Peter Deutsch

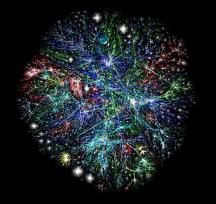
The Language of the System (2012)





Rich Hickey

Programming the Network brings new challenges



Microservices

"An approach to developing a single application as a suite of small services, each running in its own process and communicating with lightweight mechanisms."



-- Martin Fowler, 2014

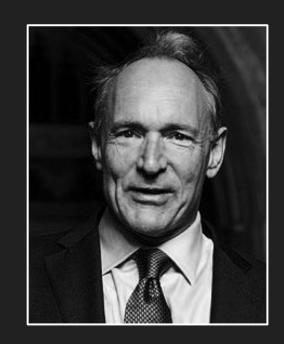
"Emphasizes scalability of component interactions, generality of interfaces, independent deployment of components, and intermediary components."



-- Roy Fielding, 2000

"A universal linked information system, in which generality and portability are [most] important."

-- Tim Berners-Lee, 1989



Microservice Characteristics

- Make each program do one thing well
- Expect the output of every program to be the input of another program
- Design and build software to be tried early
- Use tools to lighten the programming task

Unix Operating Principles (1978)

- Make each program do one thing well
- Expect the output of every program to be the input of another program
- Design and build software to be tried early
- Use tools to lighten the programming task

Loosely-coupled components

running in an

engineered system.

Three Types of Microservices

Three Types of Microservices

- Stateless
- Persistence
- Aggregator

- Simple processors (converters, translators, etc.)
- No dependence on other microservices
- No local data storage (disk I/O)

The most common MSC example, but the least useful!

- No shared state
- Easy to replace
- Easy to scale up

Ephemeral Computing

```
// http server handling data conversions
function conversionServer(request, response) {
  response = convertValue(request);
  return response;
}
```

Persistence Microservices

- Simple (local) storage (reads and/or writes)
- Disk I/O dependent
- Possibly VM or one-U dependent

Commonly needed MSC, not the easiest to implement.

- System of Record/Source of Truth
- Relatively easy to scale for reads (CQRS)
- No cross-service two-phase commits (Saga)

Durable Storage

```
function updateOrders(request, response) {
  response = localStorage.write(request);
  return response;
}
```

- Depends on other ("distant") microservices
- Network dependent
- Usually Disk I/O dependence, too

The most often-needed; most challenging, too.

- Sequence vs. Parallel calls
- Timing is everything
- Easy to scale (should be...)

Workflow Choreography

```
function writeOrders(request, response) {
  var resourceList = ["customerDB", "orderDB", "salesDB"]'
  var serviceList = gatherResources(resourceList);
  response = serviceList(request)

  return response;
}
```

Three Types of Microservices

- Stateless (ephemeral)
- Persistence (durable)
- Aggregator (workflow)

But, what about the network?

Nygard's Stability Patterns

"Bugs will happen. They cannot be eliminated, so they must be survived instead."

-- Michael T. Nygard





Release It!

Design and Deploy Production-Ready Software



Nygard Stability Patterns

- Timeout
- Circuit Breaker
- Bulkhead
- Steady State
- Fail Fast
- Handshaking



"Nygard Stability Patterns" -- Timeout

"The timeout is a simple mechanism allowing you to stop waiting for an answer once you think it will not come." -- Chapter 5.1



"Nygard Stability Patterns" -- Timeout

"The timeout is a simple mechanism allowing you to stop waiting for an answer once you think it will not come."

```
// set up proper shutdown
process.on('SIGTERM', function () {
 discovery.unregister(null, function(response) {
    try {
      uuidGenerator.close(function() {
      console.log('gracefully shutting down');
        process.exit(0);
    } catch(e){}
  setTimeout(function() {
    console.error('forcefully shutting down');
    process.exit(1);
  }, 10000);
});
```

-- Ch 5.1



"Nygard Stability Patterns" -- Circuit Breaker

"Circuit breakers are a way to automatically degrade functionality when the system is under stress."

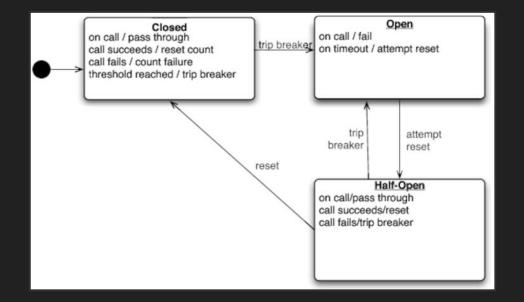
-- Chapter 5.2



"Nygard Stability Patterns" -- Circuit Breaker

"Circuit breakers are a way to automatically degrade functionality when the system is under stress."

-- Chapter 5.2





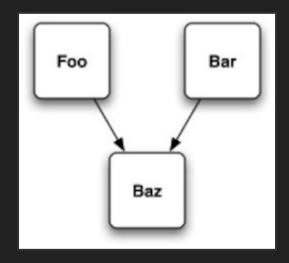
"Nygard Stability Patterns" -- Bulkhead

"The bulkhead enforces a principle of damage containment." -- Chapter 5.3



"Nygard Stability Patterns" -- Bulkhead

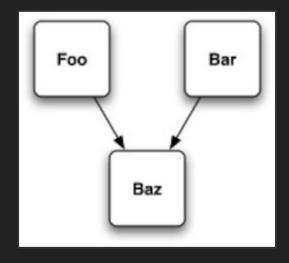
"The bulkhead enforces a principle of damage containment." -- Chapter 5.3

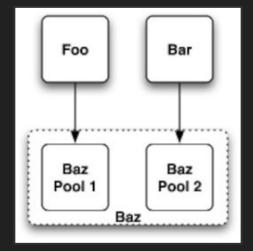




"Nygard Stability Patterns" -- Bulkhead

"The bulkhead enforces a principle of damage containment." -- Chapter 5.3







"Nygard Stability Patterns" -- Steady State

"The system should be able to run indefinitely without human intervention."

- Avoid fiddling
- Purge data w/ app logic
- Limit caching
- Roll the logs



-- Chapter 5.4

"Nygard Stability Patterns" -- Steady State

"The system should be able to run indefinitely without human intervention."

- Avoid fiddling
- Purge data w/ app logic
- Limit caching
- Roll the logs



-- Chapter 5.4

"Nygard Stability Patterns" -- Fail Fast

"If the system can determine in advance that it will fail at an operation, it's always better to fail fast."
-- Chapter 5.5



"Nygard Stability Patterns" -- Fail Fast

"If the system can determine in advance that it will fail at an operation, it's always better to fail fast."

```
function bookOrders(orderList, timeBudget) {
  var status = false;
  var resources = ["customerdata", "orderdata", "salesdata"];
  setTimeout(function(resources) {
    var status = confirmResourceAvailability(resources);
    if(status===true && timeBudget>500) {
       try {
         status = writeOrders(orderList, resources);
    }
    catch (ex) {
        error("failed to write orders : {errordcode}",ex);
    }
    else {
        error("failed to acquire resources : FAILFAST");
    }
    }, timeBudget);
}
```

-- Chapter 5.5



"Nygard Stability Patterns" -- Handshaking

"Handshaking is all about letting the server protect itself by throttling its own workload." -- Chapter 5.6



"Nygard Stability Patterns" -- Handshaking

"Handshaking is all about letting the server protect itself by throttling its own workload."

-- Chapter 5.6

```
function sendOrders(orderList, timeBudget) {
   if(
        (health.responseMS+health.latencyMS) < timeBudget
   ) {
       bookOrders.send(orderList,timeBudget);
   }
   else {
       error("failed to send orders: HEALTHCHECK");
   }
}</pre>
```



WARNING: NOT REAL CODE!

"Nygard Stability Patterns" -- Cache

"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."
-- Chapter 10.2



"Nygard Stability Patterns" -- Cache

"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."

-- Chapter 10.2



"Nygard Stability Patterns" -- Cache

"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."

-- Chapter 10.2



WARNING: NOT REAL CODE!

return data;

Stabilizing Stateless Microservices

Stateless Microservices

```
// http server handling data conversions
function conversionServer(request, response) {
  response = convertValue(request);
  return response;
}
```

Networked Stateless

What if the work takes too long?

Stable Stateless Microservices

```
// http server handling data conversions
function conversionServer(request, response) {
  if(request.timeBudget > my.averageResponse) {
    response = FailFastError(request);
  else {
    response = convertValue(request);
  return response;
```

1. Fail-Fast



Stabilizing Persistence Microservices

```
function updateOrders(request, response) {
  response = localStorage.write(request);
  return response;
}
```

Networked Persistence

- What if the work takes too long?
- What is the dependent service doesn't respond in time?
- What if the dependent service is down?
- What if the storage overflows (data, logs, etc.)?

Stable Persistence Microservices

```
function updateOrders(request, response) {
   if(request.timeBudget < localStorage.latency) {
     response = FailFastError(request);
   }
   else {
     response = setTimeOut(circuitBreaker(
        localStorage.write(request),
        {timeout:10,maxFail:3,reset:30}
     ), timeBudget);
   }
   return response;
}</pre>
```

- 1. Fail-Fast
- 2. Timeout
- 3. Circuit Breaker
- 4. Steady State



Stabilizing Aggregator Microservices

Aggregator Microservices

```
function writeOrders(request, response) {
  var resourceList = ["customerDB", "orderDB", "salesDB"]'
  var serviceList = gatherResources(resourceList);
  response = serviceList(request)

  return response;
}
```

Networked Aggregators

- What if the work takes too long?
- What if a dependent services doesn't respond in time?
- What if a dependent service is down?
- What if storage overflows (data, logs, etc.)?
- What if a dependent service is unhealthy?
- What if traffic for a service spikes?

Stable Aggregator Microservices

```
function writeOrders(request, response) {
 var resourceList = ["customerDB", "orderDB", "salesDB"]'
 setTimeOut(function(request, response, resourceList) {
    var serviceList = gatherResources(resourceList);
    if(serviceList.estimatedCost > request.timeBudget) {
      response = FailFast(request);
   else {
     if(serviceList.healthy === true) {
        circuitBreaker(serviceList, request,
        {timeout: 10, maxFail: 3, reset: 30});
  },request.timeBudget);
 return response;
```

- 1. Fail-Fast
- 2. Timeout
- 3. Circuit Breaker
- 4. Steady State
- 5. Handshaking
- 6. Bulkhead



Nygard's Admonition...

Joe asks:

Is All This Clutter Really Necessary?

You may think, as I did when porting the sockets library, that handling all the possible timeouts creates undue complexity in your code. It certainly adds complexity. You may find that half your code is devoted to error handling instead of providing features. I argue, however, that the essence of aiming for production—instead of aiming for QA—is handling the slings and arrows of outrageous fortune. That error-handling code, if done well, adds resilience. Your users may not thank you for it, because nobody notices when a system *doesn't* go down, but you will sleep better at night.

Applying Nygard's Patterns to Services

- Stateless
 - o fail fast
- Persistence
 - o fail fast, timeout, circuit breaker, steady state
- Aggregation
 - fail fast, timeout, circuit breaker, steady state, handshaking, bulkhead

Apply Nygard's Stability Patterns to improve the health of your components and your system.



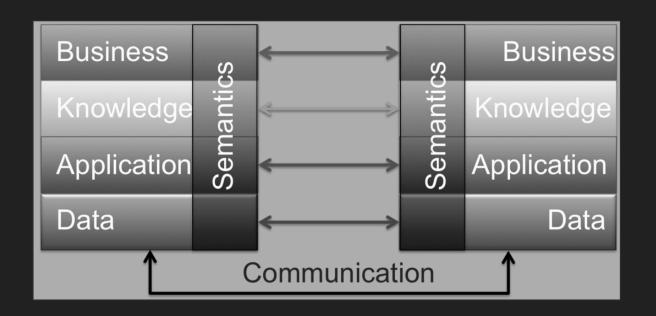
Aim for Interop, not Integration...

"Interoperation is peer to peer. Integration is where a system is subsumed within another."



-- Michael Platt, Microsoft

Aim for Interop, not Integration...



By Wkinterop - Powerpoint -> PNG, CC BY-SA 3.0, https://en.wikipedia.org/w/index.php?curid=35139609

Include time/distance in your models

"There is no simultaneity at a distance."

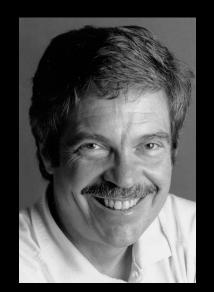
-- Pat Helland, Salesforce



Pat Helland

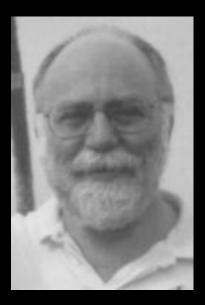
Include time/distance in your models

"I'm sorry that coined the term 'objects' for this topic. The big idea is 'messaging'."



Alan Kay, 1998

- The network is reliable.
- 2. Latency is zero.
- Bandwidth is infinite.
- The network is secure.
- 5. Topology doesn't change.
- There is one administrator.
- 7. Transport cost is zero.
- 8. The network is homogeneous.



L Peter Deutsch

Safety



Safety

The HTTP protocol supports a number of "safe" actions such as HEAD, and GET.

The HTTP methods PUT, POST, and DELETE are categorized as "unsafe" actions.



- Safety
- Idempotence



- Safety
- Idempotence

In HTML when a FORM element has the METHOD property set to "get" this represents an idempotent action.

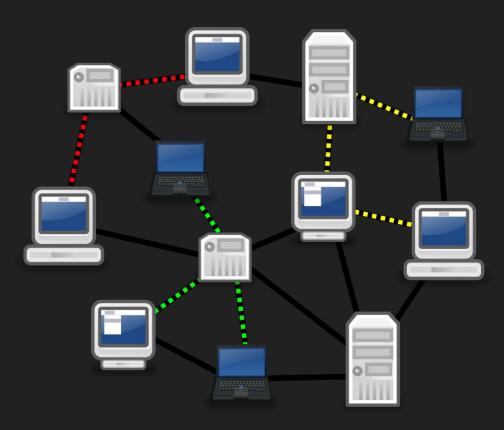
When the same property is set to "post" the affordance represents a non-idempotent action.

Other Considerations...

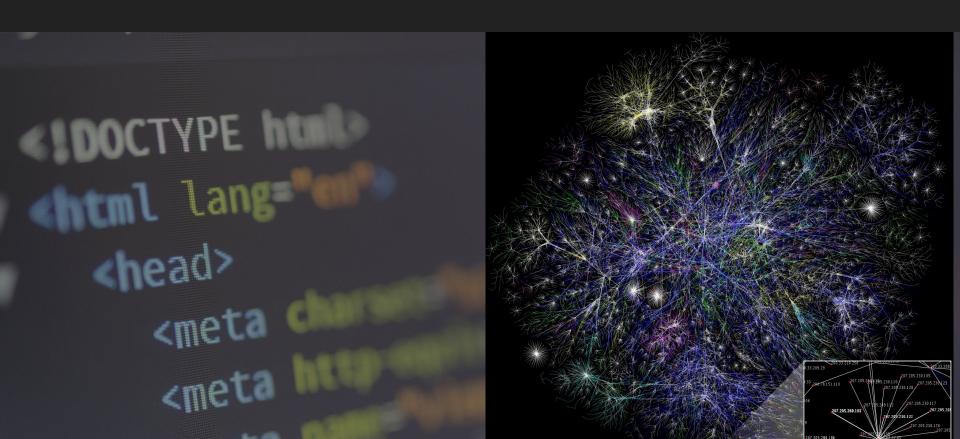
- Interop vs. Integration
- Time & Distance
- Safety & Idempotence

So...

We need microservices...



So that we can program the network...



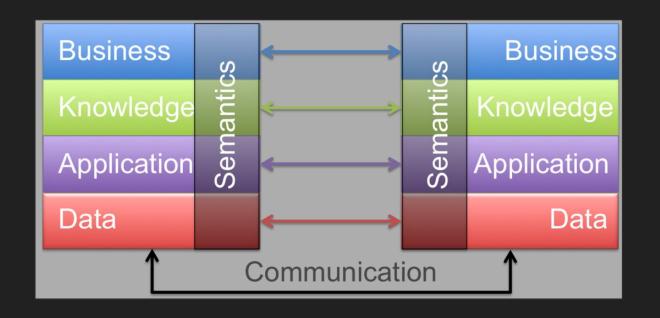
Which means applying patterns to our interactions..,

```
function writeOrders(request, response) {
 var resourceList = ["customerDB", "orderDB", "salesDB"]'
 setTimeOut(function(request, response, resourceList) {
    var serviceList = gatherResources(resourceList);
    if(serviceList.estimatedCost > request.timeBudget) {
      response = FailFast(request);
   else {
     if(serviceList.healthy === true) {
        circuitBreaker(serviceList, request,
        {timeout: 10, maxFail: 3, reset: 30});
  },request.timeBudget);
  return response;
```

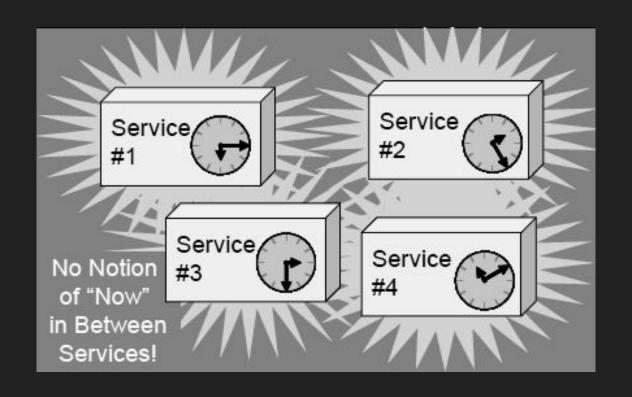
- 1. Fail-Fast
- 2. Timeout
- 3. Circuit Breaker
- 4. Steady State
- 5. Handshaking
- 6. Bulkhead



And that means understanding the role of semantics...



And the role of distance & time...



And constantly reminding ourselves of the challenge.



That's a lot!

The Best Software Architecture

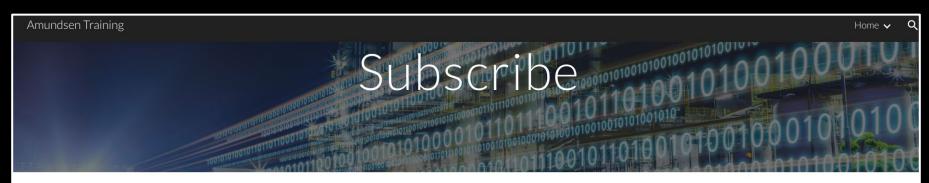
"The best software architecture 'knows' what changes often and makes that easy."

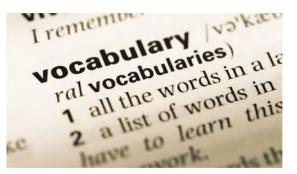
- Paul Clements



Thank you.

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